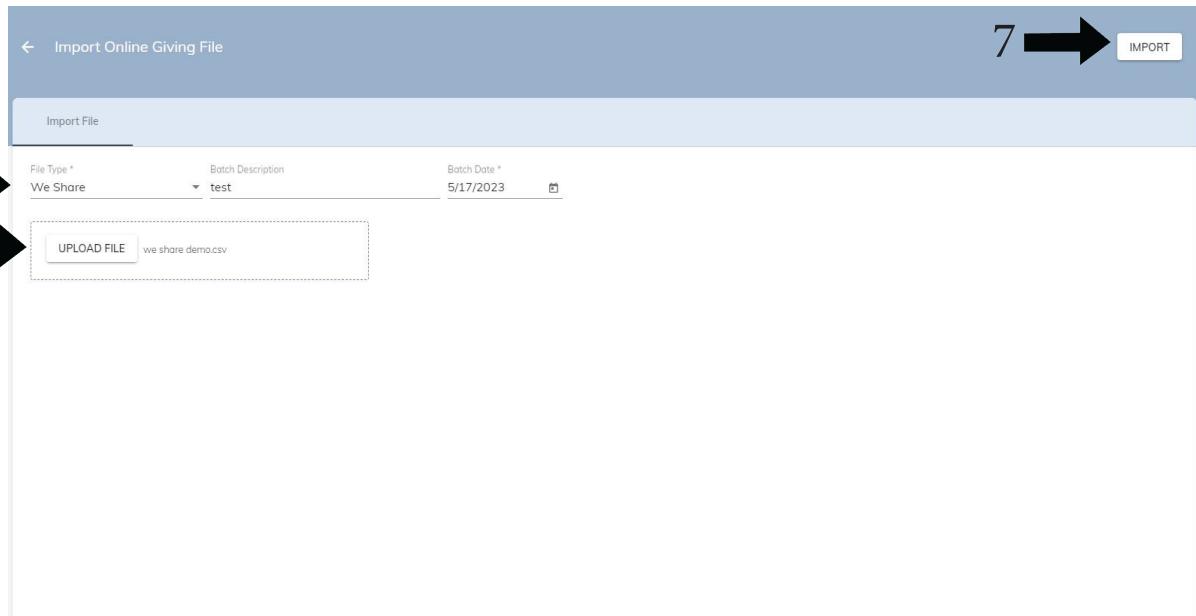
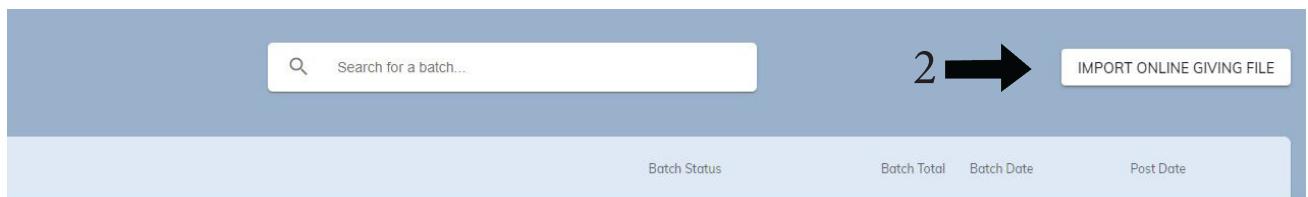


How to Import Online Giving (All Others)

1. Go to Contributions > Import Online Giving File
2. Click IMPORT ONLINE GIVING FILE in the top right
3. Download a CSV file from your e-giving company and save it to your computer
4. In Camino, choose the FILE TYPE, for the company that provides your e-giving
5. Add a description if you would like, and enter a batch date
6. Click the UPLOAD FILE button, and then find the CSV file that you saved to your computer
7. Click IMPORT in the top right



← Import Online Giving File

Import File

File Type * We Share

Batch Description test

Batch Date * 5/17/2023

UPLOAD FILE we share demo.csv

IMPORT

8. If there are import errors, they will appear under the IMPORT FILE tab
9. The reason for the error is in the status column
10. Click the edit button on the far right of the transaction with an error. The reason for the error will be explained. Make the adjustment and then save the entry
11. After all errors are fixed, all of the entries will appear without an error message
12. The batch total will be shown
13. Press SAVE AND POST when finished
14. You can DOWNLOAD REPORT or DELETE the batch

← Edit Online Giving File Batch # 3

Import File Lines that will successfully post

File Type *	Batch Description	Batch Date *	SAVE	Total Errors	Total Success	Total Batch
We Share	test	5/17/2023		\$600.00	\$3,000.00	\$3,600.00

Search....

Line #	Fund #	Activity	Last Name	Envelope # / Online Giving ID	Amount	Date	Comments	Status
11	1	giving	andrew cutson	1828	\$300.00	2/2/23	A fund activity could not be found with a fund number	Edit
12	1	offering	andrew cutson	2542	\$300.00	2/2/23	Unable to find the Parish household with the Envelope	Edit

8 →

↑
9

↑
10